



Al is knocking at the front door

Monday 27th January 2025



Welcome to the Event

Our goals for today:

- To show you how AI can enhance front door services and how Councils have overcome the barriers to implementation, streamlining processes and improving outcomes for people receiving care and carers.
- To **engage in thoughtful discussion** on the ethical issues, risks and opportunities within AI in social care.
- To **provide real world examples**, success stories and share best practice for implementing AI in public services.
- Encourage an engaging and insightful dialogue on the responsible use of AI in social care.

Housekeeping

- We will be recording this event; the video will be made available after the webinar;
- Audience: Please switch off your microphone and video. Any comments or questions can be submitted via 'Chat';
- MST automatically records attendee details i.e. email address. We will use this to identify people who joined. This data will be deleted when no longer required;
- Please give your name and the organisation that you work for when you ask questions.





Introduction to AI for Adult Social Care front door

Lizzie Edwards

Assistant Director: Service Delivery at Solihull Council

Chair of the West Midlands Regional ADASS Digital Network

Key areas where Al can support



Enhance service delivery

Streamline processes

Improve outcomes for people and carers



What can Al do?



- Streamline administrative tasks, freeing up valuable time for both paid and unpaid carers to focus on personalised care.
- **Predictive analytics** can anticipate individual care and support needs, enabling proactive interventions and improving outcomes and the quality of care provided.
- Al-powered virtual assistants and chatbots can provide 24/7 support, offering immediate assistance and guidance to both people with care needs, family, carers and providers reducing administration burdens.

What can AI do cont....



- Enhance decision-making processes by analysing vast amounts of data to identify patterns and trends, ultimately leading to more effective and efficient care solutions.
 Predictive analysis on a wider scale.
- Create personalised care plans using AI algorithms ensuring more effective care.
- Optimise resource allocation, enhancing efficiency.



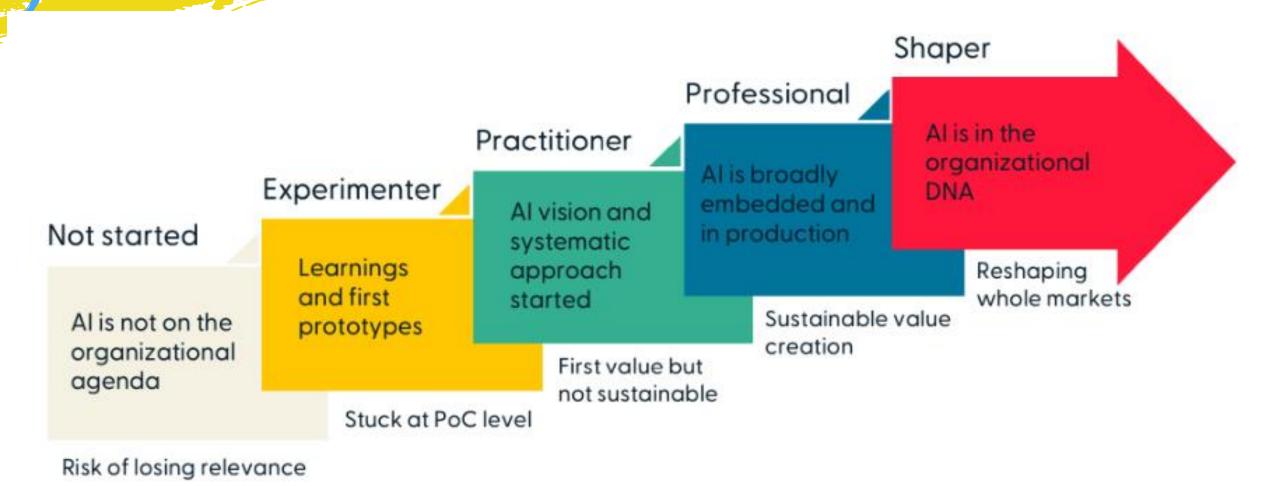


Benefits of Al for Social Care

January 2025







Do we have the data sets to drive AI?

Source: SwedenAl





ses Ca Se

- Front door
- Self-directed support
- Prevention
- Assessment
- Administration, record keeping
- Risk management and prediction
- Data analytics and insight
- Independent living
- And much more.....



Benefits

- Increased independence
- Choice and control
- Managing demand: prevent, reduce, delay
- Care Act outcomes
- Productivity and efficiency
- Data and insight



Technologies Generative Al Data analytics tools

- Modelling
- Predictive analysis
- Automation
- Chatbots
- Assisted living technologies
- Machine learning
- Voice to text

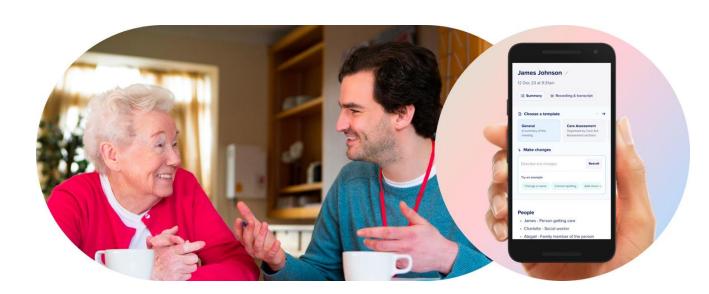




- Use case:
 - falls response and falls prevention
- Benefits:
 - Reduced harm, increased safety
 - Opportunity to learn from and prevent future falls
- Technology:
 - Machine learning?



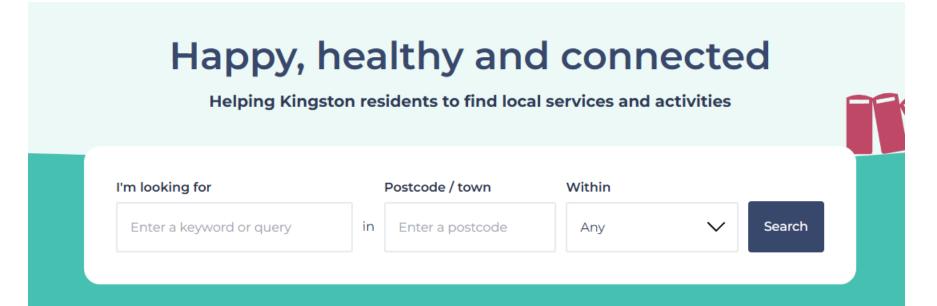




Magic Notes

- Use case:
 - Social care assessment
- Benefits:
 - Reduces the time spent by social workers in producing assessments and onward care plans
 - Saves time, improves quality, increases connection
- Technology:
 - LLM





- Use case:
 - Social care front door
- Benefits:
 - People can self-serve: faster, no contact, personalised response
- Technology:
 - Is this AI?





Getting started

- 1. Identify your use case
- 2. Do your research
- 3. Identify benefits and how to track them
- 4. Technology selection
- 5. Start small, test and iterate
- 6. Change management
- 7. Evidence impact and learn lessons
- 8. Make the case for change and investment
- Technology selection
- 10. Plan for scale





Clare Morris, CEO

clare@rethinkpartners.co.uk





Al for Adult Social Care

Edmund Willis, Programme Lead Adviser, Local Government Association





Partners in Care and Health

Types of artificial intelligence (AI) and the adult social care front door

Edmund Willis, Programme Lead Adviser, Partners in Care and Health





The Local Government Association and Association of Directors of Adult Social Services are **Partners in Care and Health (PCH)** working with well-respected organisations.

PCH helps councils to improve the way they deliver adult social care, and public health services and helps Government understand the challenges faced by the sector.

The programme is a trusted network for developing and sharing best practice, developing tools and techniques, providing support and building connections. It is funded by the Department of Health and Social Care and offered to councils without charge.

www.local.gov.uk/PCH







What is AI?

- Al systems follow the rules of an algorithm, or a method of data analysis called machine learning, to make predictions and decisions
- Types of AI:
 - Narrow AI = developed for one specific task,
 e.g. chess, vacuum cleaning
 - General Purpose AI = uses lots of data to perform a wide range of tasks, e.g. generating content, translating languages, answering queries, often built on Large Language Models (LLMs)
 - Artificial General Intelligence, AGI = computers achieving general intelligence and autonomy – we are not there yet!







Al at the front door of adult social care



- Text analysis to automatically sort, summarise and interpret incoming messages, reports and other complex text
- Speech recognition to transcribe calls and generate draft summaries or action points
- Manage, sort and analyse vast amounts of data, and identify patterns and trends as part of predictive analytics
- Inform and suggest care and support decisions and policies, while being mindful of appropriately keeping the 'human in the loop'

These are just some high-level examples. For more and more detail, explore the <u>NW ADASS AI Good Practice Guide</u> and <u>LGA's AI use cases</u>.





Partners in Care and Health

Artificial Intelligence

Al involves techniques that equip computers to emulate human behavior, enabling them to learn, make decisions, recognize patterns, and solve complex problems in a manner akin to human intelligence.

Machine Learning

ML is a subset of AI, uses advanced algorithms to detect patterns in large data sets, allowing machines to learn and adapt. ML algorithms use supervised or unsupervised learning methods.

Deep Learning

DL is a subset of ML which uses neural networks for in-depth data processing and analytical tasks. DL leverages multiple layers of artificial neural networks to extract high-level features from raw input data, simulating the way human brains perceive and understand the world.

Generative Al

Generative AI is a subset of DL models that generates content like text, images, or code based on provided input. Trained on vast data sets, these models detect patterns and create outputs without explicit instruction, using a mix of supervised and unsupervised learning.

Artificial Intelligence Machine Learning Deep Learning Generative Al

3.1 High-level categories

The high-level uses of All currently being used for Adult Social Care in the UK are depicted here in two lists: Alspecific use case themes in Adult Social Care and All themes being used within Adult Social Care that are not specific to Adult Social Care and have wider use in the council.

Specific to Adult Social Care

- ASC Triage assessments
- Assisted living devices
- Case Audits
- Prediction falls
- Procurement care workers passports
- Robotic Process Automation to update case notes
- Social Worker notes and case assessments
- Virtual wards

Not Specific to Adult Social Care, but used in Adult Social Care

- Audio to text
- Chatbots
- Creating own Al Models
- Creating Easy Read documents
- Data analytics
- Data management
- Ethics particularly data protection on impact assessments
- Form population
- Front Door self-service for information and advice
- Prediction
- Sentiment analysis
- Staff efficiencies
- Staff productivity
- Text analysis
- Text summarisation
- Triage assessment
- Worldtow processes

Al classifications and categories of ASC use

From NW ADASS AI and Adult Social Care Report Oct 2024





Derby City Council and ICS.Al – the journey to Al

Dwayne Johnson, Chief Local Government Officer, ICS.Al Andy Appleyard, Acting Director of Adult Social Care Services Derby

Derby City Council Al Transformation



Andrew Appleyard

Acting Director of Adult Social Care Services

Derby City Council



Dwayne Johnson
Chief Local Government Officer
ICS.AI







ICS.AI: LEADERS IN TRUSTED SECTORS CONVERSATIONAL AI

HIGHER EDUCATION

























HIGHER EDUCATION - UK No. 1 AI Assistant vendor by market share

LOCAL GOVERNMENT





































LOCAL GOVERNMENT – UK No.1 Al Assistant vendor by market share

CENTRAL GOVERNMENT









Selected by the ICO, the UK's Al regulator to handle 360,000 GDPR queries a year

HEALTH





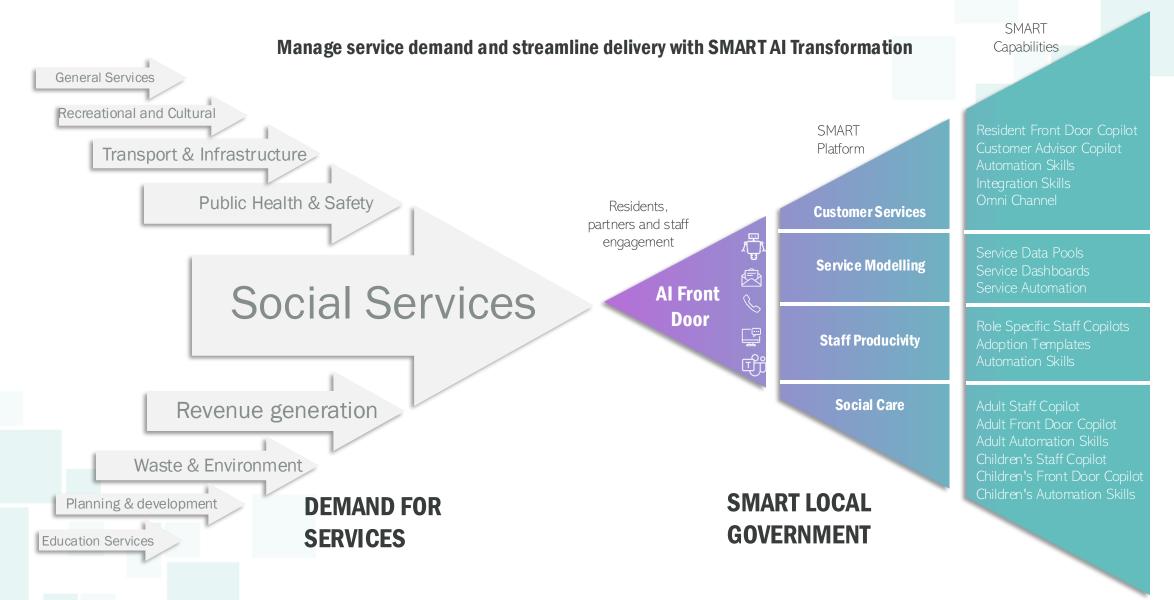


The UK's first Mental Health Al Assistant deployed by an NHS Trust

Our SMART: Conversational AI platform processes 3.9 MILLION self-serve requests annually



AI TRANSFORMATION FOR LOCAL AUTHORITIES



SMART: ADULT SOCIAL CARE

SMART Adult Social Care

Transforming Adult Care Services 30% Staff Productivity 60% Inbox Reduction

45% Query Deflection

Service Management

- Care Review Automation
- Financial Assessments & Benefits
- Reablement Support Planning
- Support Plan Management
- Contact Assessments

Care Delivery

- Unscheduled Reviews & Re-Assessments
- Benefits Maximisation
- Continuing Health Care
- Circumstance Checks
- Care Package Management

Process Automation

- Document Analysis & Redaction
- Automated Assessments
- Voice & Digital Channels
- Multi-Channel Support
- Request & Referral

 Management

Service Benefits

- Improved Staff Productivity
- Enhanced Care Quality
- Better Service User Experience
- Reduced Administrative Burden
- Increased Compliance

Trusted by 20+ UK Local Authorities

Processing over 3.2M AI transactions annually

Derby City Council: £3.9M in-year savings



SMART: NOTES - AI POWERED VOICE DOCUMENTATION

40%

Admin Time Saved

25%

More Client Care Time

99%

Compliance Rate

40%

Faster Case Handovers

Core Capabilities

- Voice-to-Text Transcription
- Multi-Language Support
- Customizable Templates
- Automated Documentation
- Real-time Processing

Integration Features

- Case Management Integration
- Multiple Output Formats
- Automated Form Generation
- . Secure Data Transfer
- Workflow Automation

Enterprise Benefits

- GDPR Compliant Security
- Detailed Audit Trails
- Analytics Dashboard
- Performance Tracking
- . Scalable Platform

SMART: Notes Advantages

- ✓ Part of Complete SMART Platform
- Transparent, Predictable Pricing
- Multiple Outputs from Single Recording
- Direct System Integration
- √ Advanced Analytics & Insights

Key Outcomes

- . Increased Focus on Client Care
- Enhanced Documentation Quality
- Improved Staff Satisfaction
- Better Client Outcomes
- . Streamlined Workflows

Find out more: SMART: Notes Webinar



https://digl.ink/59er7bc



Introducing Artificial Intelligence into Social Care

Andy Appleyard – Acting Director of Adult Social Care Services



Derby AI Transformation Roadmap

Al Assistant Al Assessment

Transformation Phase 1

Transformation Phase 2

Darcie & Ali Customer Debt Manageme

Debt Management
Dashboard &
Chasing



Staff Copilot

"Perrie"

Customer Services
Copilot
Darcie V2



Phase 1 Go-Live Housing Copilot Ali V2

Revenue & Benefits Al Automations



Adult Social
Care Internal
Copilot









Service & Housing Digital

Assistants







Adult Social Care External Copilot



Darcie and Ali - Benefits and Outcomes...

Derby City Council and Derby Homes partnered with ICS.Al in January 2023, launching Digital Helper, Darcie and Ali - becoming the first council in the UK to replace its main switchboard with phone-based Al Assistant proficient in Council services.

765K Phone Calls

81K Web Interactions

1.7m Questions
Asked

44% Successful Deflection



Additional Outcomes:

- 40% reduction in customer service phone calls
- Facilitates access to over 40 different council services
- Continues to learn and improve using cutting-edge Al
- Significant savings to meet MTFP target while maintaining service levels
- Enabled additional saving opportunity in service adjustment and opening hours
- Release time to re-investment in complex calls and maintained legacy channels



Why AI for Social Care?



Growing waiting lists



Increased demand



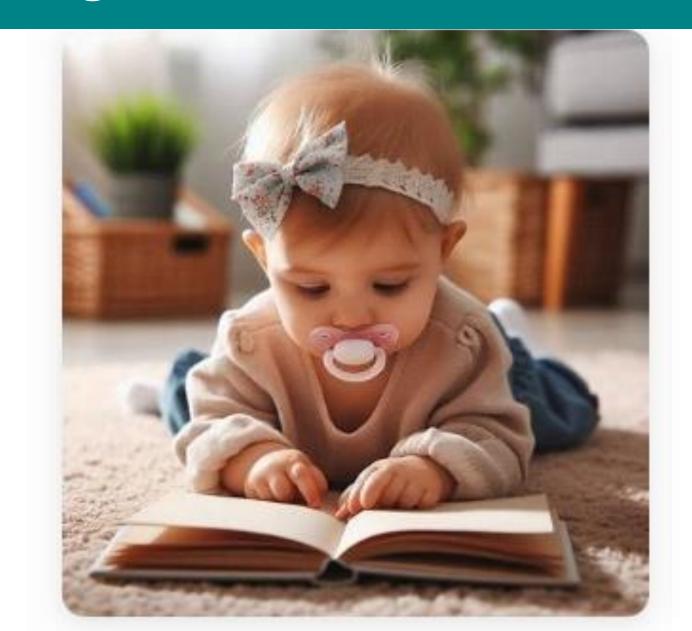
Increased complexity



Challenging financial backdrop



What's the goal?



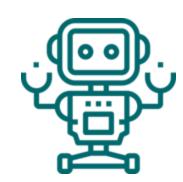


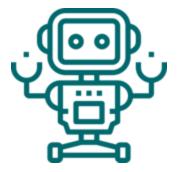
What are we developing now?

Generative Al Large Language Model Ability to handle multilingual enquiries

Aid users with selfservice Financial Assessments Live Chat for webbased human-in-theloop interactions

Handle & Process Contact Assessment Requests







Aid users with Benefits Maximisation

Handle & Process
Unscheduled Review
Requests

Handle & Process
Safeguarding
Notifications

Handle & Process
Shared Lives
Requests



What is happening first?

Al Copilot to support with adults Care Act reviews.

- Will have the ability to make recommendations about care packages based on all the information we hold in LAS.
- Will create draft support plans which our Social Workers will review and amend to ensure they meet people's needs in the most effective way.
- Derby have brought in two specialist Occupational Therapy organisations to strengthen and update the information we have about people's needs. Their work will increase the number of people who are supported with equipment and TEC.





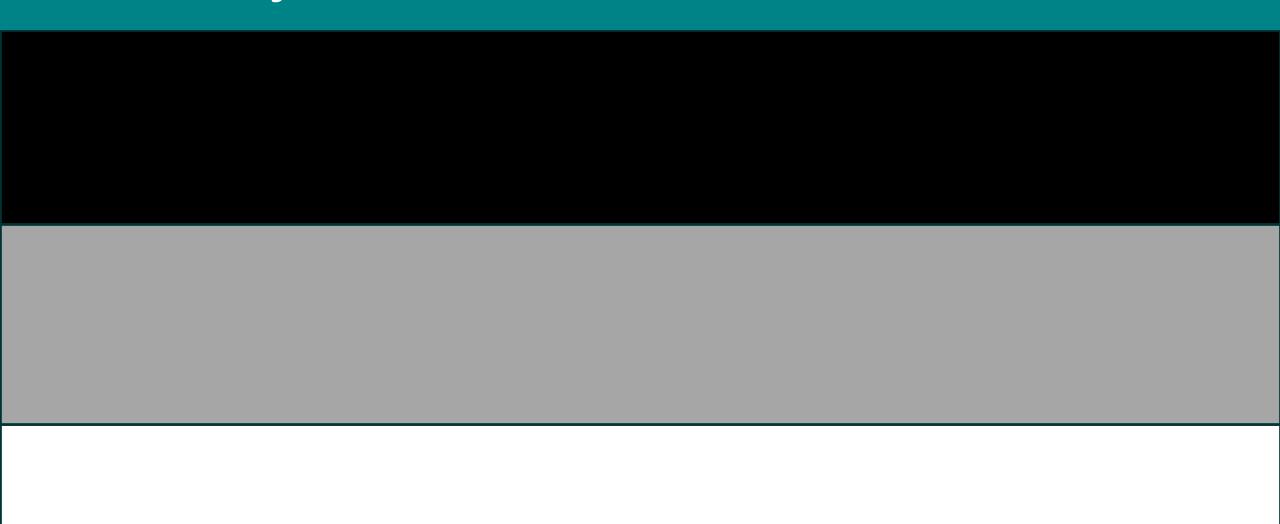
What's next?



- Al will support us to triage safeguarding referrals instantaneously
- Make recommendations about the severity of the risk and allocate a rating
- Distinguish between safeguarding and quality concerns
- Constantly re-prioritise the order in which referrals should be actioned
- Identify themes and trends in referrals, highlighting emerging areas of risk for the city
- Highlight any spikes in activity



We don't just work in black and white...



Al is not taking over!

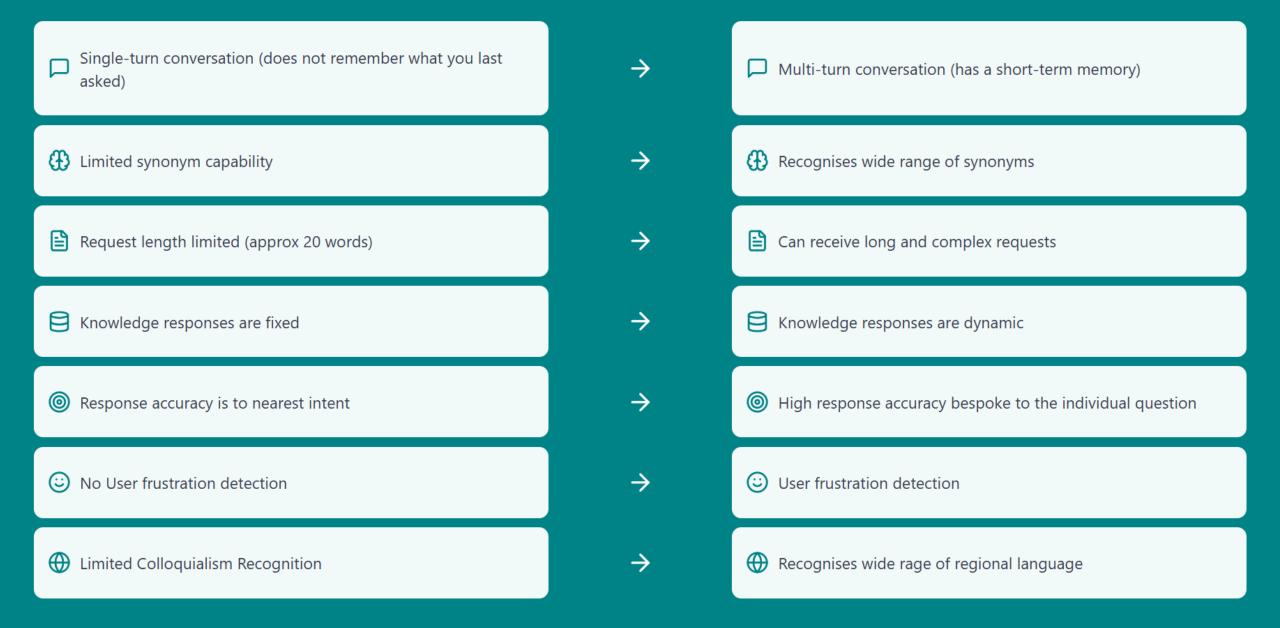








Darcie and Ali Evolution...



GOVERNMENT AI ACTION PLAN





THANK YOU



Andrew Appleyard

Acting Director of Adult Social Care Services

Derby City Council



Dwayne Johnson Chief Local Government Officer ICS.AI











Beebot Al and Halton Borough Council – The journey from Children's to Adults

Andrew Orme, Head of solutions, Beebot and Adam Hindhaugh, Early Help Transformation Lead, Halton Borough Council



Al for Adult Social Care Front Door The Journey from Children's to Adults

Andrew Orme

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Adam Hindhaugh

Early Help Transformation Lead – Family Hubs Programme Halton Borough Council adam.hindhaugh@halton.gov.uk













Enhancing human experiences with services or technology

Transforming and Enhancing Council Operations













Intelligent Automation Platform

Enhancing human experiences with technology and services



Web / Mobile App Interface

- Improved user experience
- Increased accessibility
- Improved discoverability



Artificial Intelligence

- Improved customer engagement
- Increased efficiency
- Personalisation
- 24/7 availability
- Data collection and analysis



Robotic Process Automation

- Increased efficiency
- Improved accuracy
- Cost savings
- Improved compliance
- Faster processing times
- Improve customer satisfaction
- Reducing costs and processing times



Al Analytics

- Improved insights
- Faster decisionmaking
- Al-driven analytics
- · Increased efficiency
- Improved accuracy
- Cost savings
- Personalisation











ENHANCE



The Challenge





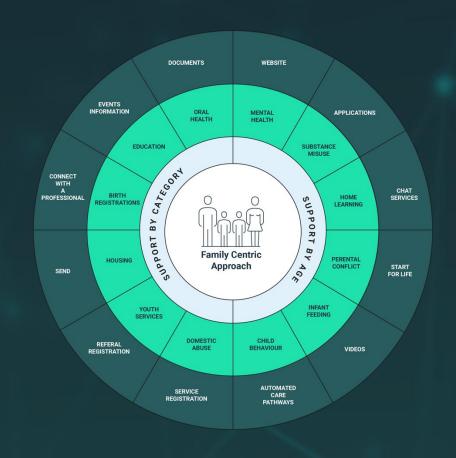




Building a Family Hubs Eco System

Simple User Journeys for Families & Professionals

- Consolidating all your experiences into one place
- Integrating existing information from web/apps/partners and services to drive one experience
- Enabling support and comms to your support workflows to reduce confusion and signpost to relevant advice
- Enabling multi-media content to improve the experience
- Ultimately provide families and the workforce with the ability to self-service their own support 24/7 365
- Enabling Digital workflows that connect information, support and partners to support the community



Consolidate

Assist

Signpost

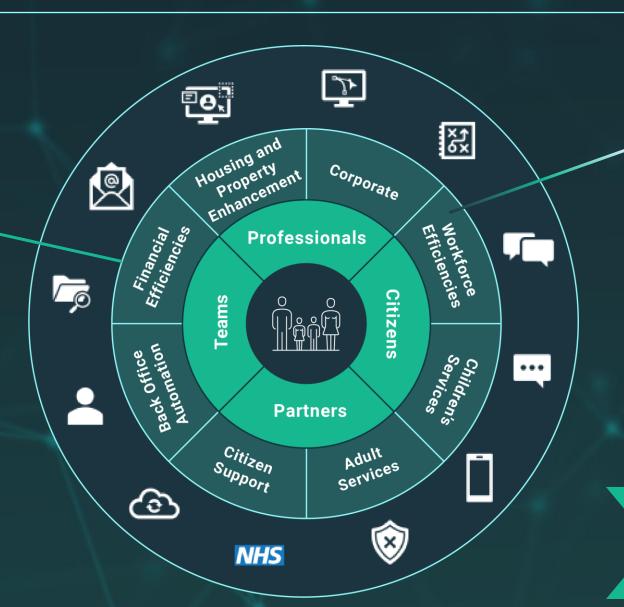
Engage



A Digital Ecosystem For Local Government

Αľ

Personalised Experience
Live chat
Mobile app
Secure bot content
NHS Content Integration
API's
Automations
Voice search
Intelligent search
Modern UI/UX
Conversational AI
Automated Care Pathways
Booking System



Strategies

Customer/Resident
Experience
Channel Shift
Digital, Technology
and Innovation
Early Intervention
and Improved Life
Chances
SEND
Transformation
Medium Term Financial
Strategy

One system
One place
One experience



Transforming Councils with AI & Automation

Channel Shift

Enabling councils to enhance customer experience and transition communication channels to be automated

Waiting Well

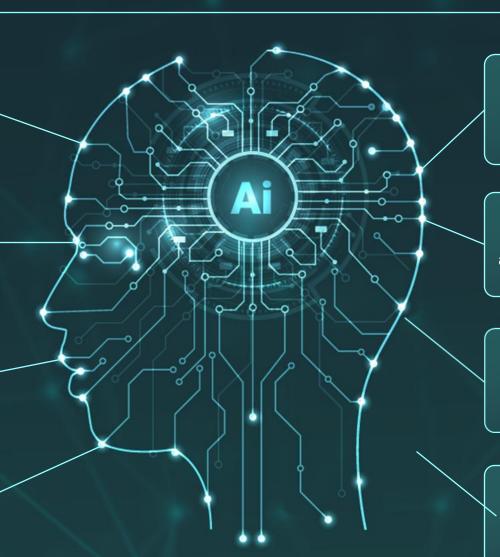
Supporting citizens along their journey to services and enabling self-help though digital sequences

Digital Front Doors

Delivering interactive digital experiences that modernize your digital front door and captivate your audience

Automate Admin

Removing costly administration with automation to drive efficiency



Workforce Enablement

Maximize workforce productivity to increase outcome for citizens

Early Intervention

Utilise modern assessment tools to reduce admin and intervene early to see a decline in downstream costs

Customer Experience

Deliver citizens experiences that build confidence and simplify transactions for citizens while reducing cost

Council Revenue Generation

Partnering with Local Government clients to explore revenue generation opportunities/ethical debt collection

Impact - Halton Analytics overall from June - January 2025

USERS

8.94 k

SESSIONS

17 k

INSTALLED APP USERS

677

PAGE VIEWS

136 k

Notifications

1,354



Adult Social Care Areas under development/being explored

- Demand Management review the demand and types of content and assess options for use of a digital front door that can offer improved access to information and proactively push relevant information to citizens / signpost automatically to reduce demand in front door.
- Review process for ASC revenue collection and identify areas for possible automated workflows and AI opportunities.
- Identify opportunities for a potential internal knowledge base that could be accessed via an intelligent chatbot, workflow to speed up staff responses and reduce the volume of internal staff contact queries.
- Annual Reviews assess 'as is' process and explore options for self-referrals supported by bot workflows
 aligned to Al based checks and validation against set criterial and triggers.
- Review Financial Assessment process and identify areas which require high levels of staff work which could benefit from digitalisation with intelligent workflows, automation and Ai. Particular focus on 'routine' / manual processes such as: advising, chasing, uploading, validating, signposting and wasted effort.
- Assistive technology assess current offer and identify opportunities for digital improvement and engagement. Example: scope for a 'virtual house' that offers residents with an easy understanding of different types of technology that could help in specific areas; that links to a portal for purchase or ordering of items.



Adult Social Care Areas under development/being explored

- Review the informal community carers area and identify how this can be integrated to help leverage the involvement and capacity of the voluntary community.
- Review the approach for citizens to access Therapy Services products and options to create a digital front door to enable residents to purchase products.
- Review out of hours services to identify if robotics can be used to automatically sign post residents to the right help at the right time.
- Review process for ASC direct payments and identify areas for possible automated workflows and AI opportunities.
- Assess opportunities for use of Intelligent Booking engine to ease demand and manual processes associated with areas such as booking, medications, equipment collections, home care visits.
- Self Referrals assess 'as is' process for a number of pain points and explore options for self-referrals supported by bot workflows aligned to AI based checks and validation against set criterial and triggers.



Our Partnerships

Al Driven Solutions Public Sector

























39+ UK Councils

Family Hubs / FIS / SEND Public Sector















Council



26+ UK Councils

Private Sector















HEALTHCARE













Comfort break







Presentations Q&A







Panel session – Ethical issues, risks and opportunities around Al





innovation Sector led in son son sector led in sector

Session roundup

Lizzie Edwards

Assistant Director: Service Delivery at Solihull Council

Chair of the West Midlands Regional ADASS Digital Network

